

TrustMark

A Consumer Protection, Quality and Compliance Solution

What is TrustMark

TrustMark is a 'not for profit', Social Enterprise and delivers an all-encompassing mark of quality that consumers can recognise and trust.



TrustMark is the only

Government Endorsed Quality Scheme

TrustMark: How it works

Business & Trade / Energy Security and Net Zero

Master Licence Agreement

TrustMark

- Sub-licence agreements and Framework Operating Requirements
- Audit and compliance requirements

Scheme Provider

- Sub-licence agreement and Code of Conduct
- Inspection and audit of licensed businesses
- Delivery of Technical Standards

Licensed Business

Customer Charter

Consumer / Customer

Protected

A Licence process / sub-licence that extends from government through to the business.

Framework – the engine of the quality mark that determines how the Scheme Providers register the businesses.

Code of Conduct – sets out the expectations and requirements between the business and the Scheme Provider, the consumer and the legislation applicable.

Customer Charter – what the customer should expect when engaging with the business.

Technical Standards that are applicable to that sector delivered by the Scheme Providers.

Now a Welsh Based TrustMark Scheme Provider

A new TrustMark Scheme Provider, NetRet, is the first to be based in Wales and focused on supporting the social housing sector to achieve net zero goals through ORP.



Providing training, guidance and certification, NetRet can help upskill the workforce within the social housing sector, supporting the supply chain and skills gap issues.

Businesses can register with NetRet to become TrustMark registered, enabling them to demonstrate their commitment to quality, consumer protection and maintaining high standards.

TrustMark – Our Tool Book



Framework Operating Requirements

- Standards and competency of their members (Technical & TrustMark)
- Pre-entry and annual checks of registered businesses by Scheme Providers
- Consumer safeguarding to ensure consumers are not exploited/disadvantaged
- Enforcement and sanctions for non-compliance
- **Dispute process** must be provided by Scheme Providers
- Financial Protection such as warranties and guarantees



Code of Conduct

- Content of quotes, contracts and invoices.
- Registered Businesses required to <u>understand and comply</u> with Consumer Rights Regulations

Customer Charter

- Behavioural expectations of Registered Businesses
- Accurate advice, proper testing and hand over to customer
- Re-enforces expectations about being clear, transparent and fair with customers

The Retrofit Challenge

Improving energy efficiency and decarbonising our energy supplies 28.3 Million homes identified through Council Tax Register

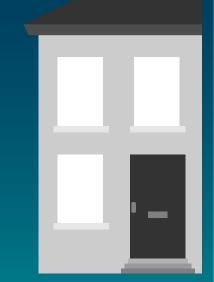
EPC rating	Α	В	С	D	E	F	G	
EPC No's	51,581	2,778,160	7,019,774	9,163,893	3,750,309	957,929	294,560	24,016,206
% of EPC's	0.0002	11.6	29.2	38.2	15.6	3.9	1.2	100.0

Estimated 24 Million UK homes need retrofitting

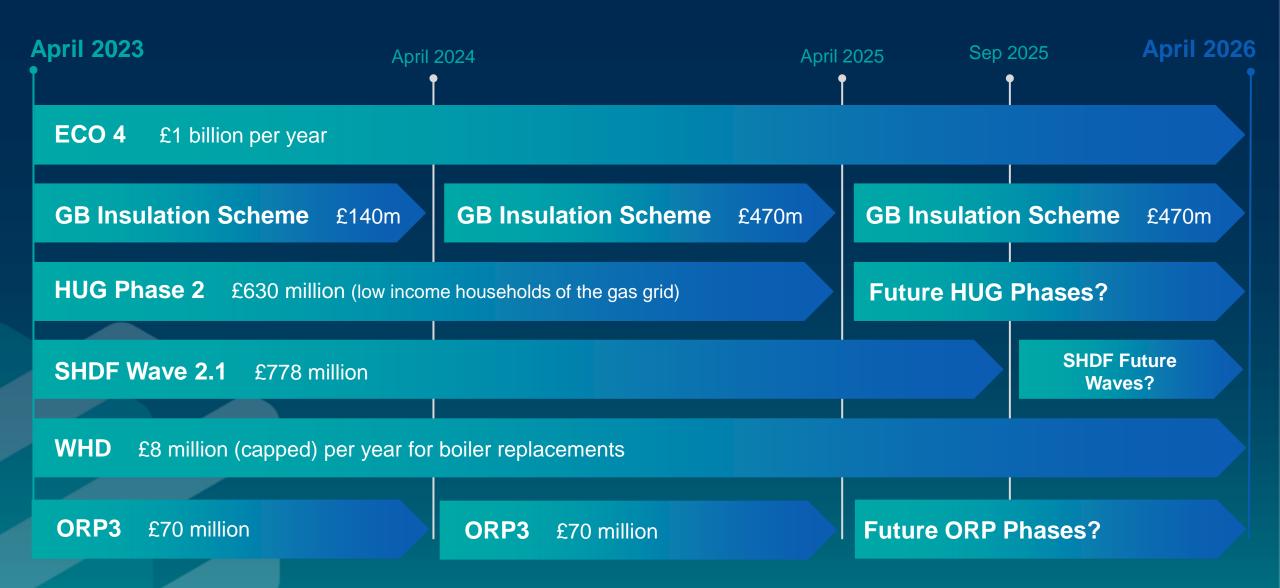
'Net Zero' target 2050

2450 + homes per day, 7 days a week for the next 27 years

1.4 million homes in Wales, 142 per day



ECO and Government Capital Funded Energy Efficiency Schemes



What is PAS 2035

- The (relatively) new overarching retrofit standard.
- Requirements include:
 - Dwelling assessment including ventilation
 - Improvement options evaluation & medium-term improvement plan
 - Design
 - Monitoring
 - Advice
- Calls up other standards, such as:
 - BS 7913 Guide to the conservation of historic buildings.
 - BS 5250 Code of practice for the control of condensation in buildings.
- Must be used with PAS 2030: 2019.
- Every retrofit project will have a Retrofit Coordinator.
- Protecting the client/public interests.



How TrustMark Supports the PAS Delivery

The PAS provides a specification for the energy retrofit of domestic buildings and best practice guidance about domestic retrofit projects.

It is intended to provide a technical retrofit standard for TrustMark, where TrustMark provides coverage including the following areas:

- Consumer protection and disputes process
- Data Warehouse lodgement
- Independent audit of Retrofit Assessor, Coordinator & Installers
- Risk based PAS 2035 audit and compliance process including a remediation, escalation and proportionate sanctions process
- Reporting processes



The TrustMark Data Warehouse





Energy Improvement



Multilodgement Process

Property data Collection

Installer Information

Installation Information

Consumer Protection / warranty

UPRN Addressing

Data / Installer Verification

Installation Certificate

Guarantee Information



Data Warehouse





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Philip Mason – Head of Regulatory Engagement